

**THE INDUSTRIAL DEVELOPMENT AUTHORITY  
OF  
THE COUNTY OF PLATTE**

**APPLICATION**

**INITIAL REQUEST FOR ISSUANCE OF INDUSTRIAL REVENUE BONDS**

\_\_\_\_\_  
APPLICANT (FIRM NAME)

\_\_\_\_\_  
DATE OF REQUEST

\_\_\_\_\_  
FIRM ADDRESS

CITY

ST

ZIP

\_\_\_\_\_  
FIRM PHONE NUMBER

\_\_\_\_\_  
OFFICIAL TITLE – RESPONSIBLE OFFICER

\_\_\_\_\_  
PHONE NUMBER

\_\_\_\_\_  
ADDRESS

CITY

ST

ZIP

\_\_\_\_\_  
ATTORNEY FOR/OR AUTHORIZED REPRESENTATIVE OF APPLICATION

\_\_\_\_\_  
PHONE NUMBER

\_\_\_\_\_  
ADDRESS

CITY

ST

ZIP

Bond Counsel \_\_\_\_\_  
\_\_\_\_\_

Approximate date proposed for  
issue of Industrial Revenue Bonds

\_\_\_\_\_

Estimated Amount of Issue

\_\_\_\_\_

1. Financial Responsibility

- a. How many years has the applicant been in business? \_\_\_\_\_
- b. What portion of the project is being financed from other company funds (in addition to bond issue)? \_\_\_\_\_
- c. What is the dollar value of capital expenditures your firm has made for plant and equipment in Platte County, Missouri, during the past three years? \_\_\_\_\_
- d. Who is your principal banker in the Greater Kansas City area; outside the Greater Kansas City Area? \_\_\_\_\_  
\_\_\_\_\_

2. Type of Tenant

- a. What type of business is proposed by the tenant? Please describe in detail the precise nature of all activities your firm contemplates undertaking in the facility and outline the estimated percentage of space to be devoted to each activity.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- b. Does the tenant have a single or multiple plant operation?  
\_\_\_\_\_

- c. Will the Platte County, Missouri plant be the main operation of the tenant? \_\_\_\_  
If not, where? \_\_\_\_\_

Will the products to be manufactured, assembled or processed and any services to be rendered?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

- d. What is your estimated target date to begin operations? \_\_\_\_\_

3. Nature of Improvements.

Amount requested for land and site preparation \$ \_\_\_\_\_

Amount requested for buildings \$ \_\_\_\_\_

Amount requested for equipment \$ \_\_\_\_\_

a. What type and size of building will be constructed? \_\_\_\_\_

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b. Name and address of engineer, contractor, and/or architect. \_\_\_\_\_

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c. Do you contemplate that all improvements will be constructed at one time or will the project be constructed in stages? \_\_\_\_\_

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d. Is the land now either owned, controlled, or leased by your company? \_\_\_\_\_

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e. Does the project contemplate rehabilitation of any existing buildings? \_\_\_\_\_

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f. What type of equipment will be financed? \_\_\_\_\_

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4. Measure of Economic Growth and Benefits

- a. What dollar amount of annual sales is contemplated? \_\_\_\_\_
- b. What percent of sales will be sold locally? \_\_\_\_\_
- c. How many people will the tenant employ initially, \_\_\_\_\_  
Long term? \_\_\_\_\_
- d. How many of those employees will be new employees \_\_\_\_\_  
as a result of the project?
- e. Briefly describe manpower requirements, including approximate numbers of persons within various categories, (e.g., top and middle management, supervisory, sales, skilled, semi-skilled and unskilled workers).  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- f. Briefly describe average wage by categories and benefits for any existing employees of the applicant located in Platte County and the proposed average wage by categories and benefits of new employees anticipated in Platte County, (e.g., top and middle management, supervisory, sales, skilled, semi-skilled and unskilled workers).  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- g. Is the tenant industry, either through a home office or subsidiary, presently operating in another location? If so, state location and size of other operations. \_\_\_\_\_  
\_\_\_\_\_
- h. Is the proposed move an expansion, replacement or relocation of another plant?  
\_\_\_\_\_

If this is a proposed expansion, state size of current operation. \_\_\_\_\_

\_\_\_\_\_

If this is a proposed relocation or replacement, state size and location of present operation. \_\_\_\_\_

\_\_\_\_\_

5. Location

a. Is the proposed tenant presently located in Platte County, Missouri? \_\_\_\_\_

b. Address of proposed location. \_\_\_\_\_

c. Is the prospective location properly zoned? \_\_\_\_\_

d. What is the present zoning of the property? \_\_\_\_\_

e. If a zoning change is pending, site application number and present status.

\_\_\_\_\_

If application has not been made, briefly describe what change will be needed and plans for submitting application. \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

6. Marketing of Bonds

a. Has the tenant an established relationship with an investment banking firm or firms?

\_\_\_\_\_ If so, whom? \_\_\_\_\_

\_\_\_\_\_

b. Has an investment banker prepared an analysis indicating that the tenants bonds are marketable? \_\_\_\_\_

\_\_\_\_\_

c. Have arrangements for the marketing of the bonds been made? \_\_\_\_\_

d. Has the tenant investigated conventional financing? \_\_\_\_\_

7. Ownership and Management

a. Is the applicant industry a proprietorship, partnership, limited liability company or corporation? \_\_\_\_\_

b. If proprietorship, partnership, limited liability company or closed corporation, list the names and the percentage owned. \_\_\_\_\_

c. List the names and titles of manager or officers of the applicant industry?

d. Is your firm either a wholly owned or partially owned subsidiary of another firm? \_\_\_\_\_

e. List the name of CPA or public accountant who has performed audits of the applicant in the last five years.

8. Financial Information

Submit, with this application, audited financial reports (if available) for the last five years, profit and loss statements for the same years, plus the most recent copies of 10-K, 10-Q and 8-K (if applicable).

## **CERTIFICATION OF APPLICANT**

The undersigned hereby represents and certifies that, to the best knowledge and belief of the undersigned, this Project Application contains no information or data, contained herein or in the exhibits or attachments, that is false or incorrect and that it is truly descriptive of the property which is intended as the security for the proposed bonds.

A check in the amount of \$2,500 representing the non-refundable application fee is enclosed.

The issuance fee will be due to the Authority simultaneously with the issuance of the Bonds.

DATED THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, \_\_\_\_\_

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COMPANY OR FIRM NAME

OFFICIAL TITLE – RESPONSIBLE OFFICER

(Revised June 20, 2003)